



Member Orientation Packet

P.O. Box 1142, Pleasanton, CA 94566

www.pnr-rotary.org

Weekly Meeting: 12:15 pm Fridays (Guests Welcome)

Hap's Original Steaks & Seafood

122 Neal St., Pleasanton, CA 94566

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Overview

Introduction and purpose of this packet

The purpose of the following packet is to give you a bird's eye view of Rotary. If you wish to join us as a Member, this packet will give you a clear outline of the expectations of general membership, while answering any questions that you might have about Rotary and Pleasanton North Rotary in particular.

Welcome to Rotary!

Rotary is proud to welcome you to our global community of more than 1.4 million men and women dedicated to building a better world.

You make Rotary stronger. By adding your skills, experience, and enthusiasm to our Club, you can advance both local and international communities. Together, we can eradicate Polio, train more skilled peacemakers, and provide lasting solutions for communities fighting disease, hunger, illiteracy, and poverty.

Through the Rotary community, you can exchange ideas and build lifelong friendships with people who share your passion for service. Take advantage of the resources and activities available through your Club, District, and Rotary International to make your experience with Rotary both rewarding and fun.

New Member Process

We hope the process of becoming a new member of Rotary International and Pleasanton North Rotary (PNR) was a smooth one for you and that it was accomplished quickly. As you know, the process starts by filling out a Membership Application. After completing it and listing the reasons you wish to become a Rotarian, the Application is presented by the Club Secretary to voting Board Members for approval. After a majority approval by the Board is received, the Club Secretary sends it to the entire membership for approval. If there are no objections after seven (7) days, a notice of your approved membership is then sent out to the entire Club by the Club Secretary. A formal induction into the Club will be scheduled by the President or Secretary at a mutually convenient Club meeting.

Rotary International Overview

Rotary Beginnings

On February 23rd, 1905, in Chicago, Paul Harris and three other businessmen founded Rotary, the original service club. Since they chose to "rotate" the meetings each week from one of their businesses to the other, they chose the name "Rotary" for their new Club. The purpose of the Club was to broaden their contacts outside of their own particular businesses.

People in the western United States played an important part in the development and growth of Rotary. The next four (4) Clubs were: San Francisco, Oakland, Seattle then Los Angeles. Rotary moved east adding New York and Boston.

Rotary then expanded internationally with the Charter of the Rotary Club of Winnipeg, Canada

in 1910, and then with Clubs in London, Dublin, and Belfast in 1911. In 1912, “Rotary International” became the official name.

Rotary came to Pleasanton in 1965 with the Charter of the Rotary Club of Pleasanton. In the late 1980’s businesses and households had grown in north Pleasanton. The Rotary Club of Pleasanton North was chartered March 7th, 1987, by local professionals who represented a wide cross-section of businesses and professions. At the time, Pleasanton North was *the largest club* chartered west of the Mississippi!

You will often hear the Rotary Club of Pleasanton North referred to as Pleasanton North Rotary (“PNR”).

Rotary Today

Rotary is an organization of business and professional leaders united worldwide to provide humanitarian service, encourage high ethical standards in all vocations, and help build goodwill and peace in the world. Located in more than 200 countries and geographical regions worldwide, approximately 1.4 million Rotarians belong to more than 46,000+ Rotary Clubs.

Rotary Club membership represents a cross-section of the community's business and professional men and women. Rotary Clubs around the world meet weekly and are nonpolitical, nonreligious, and open to all cultures, races, and creeds.

The main objective of Rotary is service — in the community, in the workplace, and throughout the world. Rotarians develop community service projects that address many of today's most critical issues, such as children at risk, poverty, health and hunger, the environment, illiteracy, and violence. They also support programs for youth, educational opportunities and international exchanges for students, teachers, and other professionals, and vocational and career development.

The Object of Rotary

The object of Rotary is to encourage and foster the ideal of service as a basis of worthy enterprise and in particular, to encourage and foster:

1. the development of acquaintance as an opportunity for service;
2. high ethical standards in business and professions; the recognition of the worthiness of all useful occupations; and the dignifying by each Rotarian of their occupation as an opportunity to serve society;
3. the application of the ideal of service by every Rotarian to their personal, business and community life; and
4. the advancement of international understanding, good will, and peace through a world fellowship of business and professional men and women united in the ideal of service.

Rotary Slogan

“Service Above Self.”

The Four Way Test

Early Rotary members emphasized the importance of acting responsibly and ethically and using our professions as an opportunity to serve. The Four-Way Test has long served as an ethical guide for members to live by in their personal and professional relationships.

“Of the things we think, say or do:

Is it the Truth?

Is it Fair to all concerned?

Will it build Goodwill and Better Friendships?

Will it be Beneficial to all concerned?”

Avenues of Service

Rotary International’s five Avenues of Service are its foundation and the philosophical touchstone upon which club activities are based:

Club Service focuses on making clubs strong. A thriving club is anchored by strong relationships and active members.

Vocational Service promotes high ethical standards as Rotarians serve others through their chosen vocations.

Community Service encourages every Rotarian to find ways to improve the quality of life of others through club projects.

International Service uplifts the human condition and quality of life through world-wide humanitarian outreach.

Youth Service promotes positive change implemented by youth and young adults through leadership development, services projects, and exchange programs.

History of this Fifth Avenue of Service:

Obstacles were overcome when Rotary International’s Council on Legislation adopted what was initially called “New Generations” as a new Avenue of Service in 2010. It was the first new avenue adopted by Rotary International (RI) since 1921. A Youth Service Avenue had been proposed many times during Rotary’s early history, but in the early 2000’s the idea arose again from Eileen Denlinger, a public-school teacher and then Member our Rotary Club of Pleasanton North. She established a base of support for her audacious plan with her club and then brought its endorsement to Ron Sekkel, a Past District Governor of District 5170 and the District’s Representative to the RI’s Council on Legislation. Sekkel was aware of Rotary International’s steadfast resistance to a fifth Avenue of Service and tried to dissuade Denlinger from pursuing it. But her enthusiasm proved infectious, and he became an advocate. He forwarded the proposal to the district’s clubs for review. After adoption at the district level, he sent it to the Council on Legislation Office in Evanston, Illinois to begin the process leading to formal consideration. Ultimately, the motion, which Sekkel personally presented to the Council’s Triennial Meeting in 2010, won by just 13 votes, 263 to 250. The amendment to the

RI Constitution included additional language that would refer to the Fifth Avenue of Service as the New Generations Avenue until it was renamed Youth Service in 2013. Sekkel was again on hand to defend the avenue against a repeal effort proposed before the Council in 2016.

Basic Rotary Organization

Rotary International (rotary.org)

Rotary International has a President, a President-Elect and a Board of Trustees. Rotary International and all clubs operate on a fiscal year from July 1st until June 30th.

R. Gordon R. McNally of the Rotary Club of South Queensferry, West Lothian, Scotland, is Rotary International President for 2023-24. Stephanie A. Urchick of the Rotary Club of McMurray, Pennsylvania, USA, is the President-elect for 2024-25.

Countries – 220

Districts - 534

Clubs – 46,000+

Rotarians – Over 1,400,000 (and with you, add one more!)

Rotary Geography and District 5170

Rotary International has sub-groups to provide guidance and local management to Rotary Clubs, which are grouped into Zones (a.k.a. Regions), Districts and Areas. The boundaries are roughly geographic, but many Zones, Districts and Areas cross state and county lines. The Rotary Club of Pleasanton North is in Zone 26, District 5170 (rotarydistrict5170.org), Area 4B, under a District Governor (DG) and an Assistant Governor (AG).

Our district has 62 Clubs in 14 Areas and approximately 4,000 members. ***PNR is honored to have Herb Ritter, one of its own members, serve as District Governor for District 5170 in Rotary Year 2025-26.***

- Area 1: Alameda, Oakland #3, Oakland Uptown, Piedmont/Montclair.
- Area 3A: Fremont Morning, Mission San Jose, Newark, Niles (Fremont).
- Area 3B: Fremont, Fremont Bridge, Fremont-Union City-Newark (FUN) Sunset, HuaRen in Silicon Valley, Silicon Valley for Global Impact.
- Area 4A: Castro Valley, Hayward, San Leandro.
- Area 4B: Dublin, Livermore, Livermore Valley, Pleasanton, Pleasanton North, Tri Valley Evening. (***Our own Tami Hennegan is the Assistant Governor for 2023-24.***)
- Area 5A: Milpitas, San Jose Silicon Valley, Santa Clara, Silicon Valley Rainbow.
- Area 5B: Almaden Valley, E-Club of Silicon Valley, Evergreen Valley, San Jose East/ Evergreen, Silicon Andhra.
- Area 6: Gilroy, Gilroy After Hours, Gilroy Sunrise, Hollister, Morgan Hill, San Juan Bautista.
- Area 7: Capitola-Aptos, Freedom, San Lorenzo Valley, Santa Cruz, Santa Cruz Sunrise, Scotts Valley, Watsonville.
- Area 8A: Cupertino, Silicon Valley STAR, Sunnyvale, Sunnyvale Sunrise.
- Area 8B: Campbell, Los Gatos, Los Gatos Morning, Saratoga.
- Area 9A: Los Altos, Los Altos Sunset, Palo Alto, Silicon Valley Passport.

- Area 9B: E-Club of Silicon Valley Smart Village, Palo Alto University, East Palo Alto Bayshore, Mountain View.
- Area 10: San Jose.

Club sizes vary with four clubs having over 200 members! Excluding those clubs (Cupertino, Oakland #3, San Jose and Silicon Andhra), the average club size is 52. As of July 2023, Pleasanton North Rotary has 71 members.

The Rotary Foundation of Rotary International

The Rotary Foundation (TRF) of Rotary International exists to achieve world understanding and peace through international, charitable and educational programs. TRF, based at Rotary Headquarters in Evanston, Illinois, is not to be confused with the PNR Foundation established in 1995 by the Rotary Club of Pleasanton North.

The Rotary Foundation began as a scholarship program for graduate students. Today, it is the largest private scholarship program in the world. The Rotary Foundation funds:

Rotary Global Scholarship Grant – Postgraduate scholarships of up to \$30,000, with each one-year scholarship for academic education in a country other than the student's home country.

Approximately 1,000 scholarships are awarded annually, sending students to more than 60 countries.

Vocational Team Training (VTT) - (aka Group Study Exchange [GSE]) – sends five Rotarian business or professional people, plus a Rotarian team leader, to a foreign country for 4-6 weeks as ambassadors of goodwill and to study and exchange vocation and ideas on their related fields.

Health, Hunger and Humanities (3-H) – improves agriculture, health, education, improved water resources, literacy programs and vocational training in third world countries.

Global Grants – The Rotary Foundation matches, dollar-for-dollar, monies raised by local Rotary Clubs for International programs of their choosing. Pleasanton North Rotary has had numerous international projects since it was chartered.

District Grants – The Rotary Foundation returns the monies raised by local Rotary Clubs for local community projects or international projects of their choosing but is not matched dollar-for-dollar by The Rotary Foundation. Pleasanton North Rotary has had local community projects almost every year.

End Polio Now (formerly Polio Plus) – Before 1980, polio disabled hundreds of thousands of children a year. In 1979, one Rotary Club started a project to buy and help deliver polio vaccines to children in the Philippines. In 1985, RI launched Polio Plus to eradicate polio. Now, with billions of children immunized world-wide through the efforts of Rotary, the Gates Foundations, and others, polio exists only in a handful of regions where violent conflict prevents immunization. As these conflicts are resolved, polio will be eliminated.

Paul Harris Fellowships - When you contribute \$1,000 (over time or all at once) to The

Rotary Foundation, you become a Paul Harris Fellow. A Paul Harris Fellowship is an honor you may fulfill for yourself or for another person. The presentation of Paul Harris Recognition is The Rotary Foundation's way of expressing appreciation for your substantial contribution to its humanitarian and educational programs.

Rotary Club of Pleasanton North

Board of Directors and Committee Chairs *2023-2024*

*Officers of the Board, **Voting Board Members

<u>Title</u>	<u>Name</u>
<i>Officers:</i>	
*/**President	Tom Powers
*/**President Elect	Steve Sherman
*/**Immediate Past President	Billy Buckley
*/**Vice President	Gina Piper
Presidential Advisor	
*/**Treasurer	Jim Ott
Assistant Treasurer	
*/**Secretary	Casey Hunter
*/**Sergeant-at-Arms	Michael Cherman
<i>Directors:</i>	
**Membership Chair	Chase Henley
<i><u>Avenues of Service (5):</u></i>	
**Club Service Chair	Dale Carrillo
**Vocational Service Chair	Andrew Gelb
**Community Service Chair	Darcy DeCoite
**International Service Chair	
**Youth Service Chair	Nick Valenziano
<i>Board Members at Large:</i>	
Program Chair	Dick Quigley
Public Image Chair	Billy Buckley

The Rotary Foundation Chair	Debra Covert
PNR Foundation President	Frank Hanna
We Be Caring Chair	Tami Hennegan
Youth Exchange Chair	Kevin Greenlee
Youth Protection Officer	Mark Linsky
Tri-Valley Turkey Burn (TVTB) (Co-)Chair(s)	Viviana Cherman
Fundraising (Co-)Chair(s)	Kirsten Bureman
Fitness and Wellness Chair	Ron Sutton

New members are encouraged to join a committee that interests them.

Communications

Your annual dues include a subscription to *Rotary*, RI's monthly magazine. All PNR members are encouraged to register for access to the MyRotary.org website and access to club reports and RI resources. The District 5170 monthly newsletter is also transmitted to every Member automatically via email and is available for review at www.rotary5170.org.

The PNR website (pnr-rotary.org) consists of a front section covering club news, events and a calendar for members and the general public. Your password is necessary, however, to gain access to the members-only section, also referred to as the ClubRunner site. It will enable you to use the club's directories to contact fellow members, refer to minutes of past board meetings, governing documents, promotional materials, calendars, as well as track your club assignments and attendance at weekly PNR meetings. There is a mechanism for authorized members to transmit email to the selected segments of the club or to all members. It also includes links to the District 5170 and Rotary International websites. Training for how to gain access to these important tools is available from PNR's Membership Chair.

PNR news and events for members and the general public are also posted on the Pleasanton North Rotary Facebook Page.

Rotary's Obligation to You!

- Provide an opportunity for you to serve the club, the community, the world.
- Help you grow as a person, making new friends, new activities, new challenges.
- Offer fellowship within the club, with other Rotary clubs anywhere in the world, with other countries

Your Obligations to Rotary

Participation

As a service organization, Rotarians are asked to give time and talent to community service, club and district activities, and club social functions. Rotary also asks that we promote public awareness of Rotary by wearing a Rotary pin or other item marked with the Rotary insignia. When you can, let people know that Rotary and Rotarians are available for community service. Your family and friends can also assist and promote Rotary through joining us as a “Family Member”, a guest, helping with some Rotary activities, or participating in one of the many Rotary auxiliary groups.

Attendance and Makeups (Family Members Exempted)

Attendance at weekly meetings is extremely important. Frequent attendance is urged and honored in Rotary. However, if you are unable to attend a PNR meeting, you can “makeup” in any of several ways.

- An “Attendance Makeup Credit” can be issued for any board approved Rotary meeting or event per the Club Policies.
- Attend another Rotary Club meeting, locally or anywhere in the world. Google “My Rotary Club Finder.”
- As of Jan. 1, 2022, local Club schedules were as follows (Please check with the Club President to insure correct meeting time/place.):
 - Wednesday, Dublin, 12:15 pm, Rotary Club of Dublin, Regional Room, 100 Civic Plaza, Dublin
 - Tuesday, Livermore, 8:00 am, Rotary Club of Livermore Valley, Las Positas College, 3000 Campus Hill Drive, Livermore
 - Wednesday, Livermore, 12:00 pm, Rotary Club of Livermore, Robert Livermore Community Center, Livermore
 - Thursday, Pleasanton, 12:15 pm, Rotary Club of Pleasanton, Rubys and Roses, 855 Main Street, Pleasanton
 - 6:00 pm, Rotary Club of Tri-Valley, check website
- Attend an online e-club meeting. Visit <http://www.rotaryclubone.org/>
- Attend a PNR Board of Directors Meeting, the second week of the month or a PNR Foundation Board of Directors Meeting the third week of every other month. See club calendar on the PNR website (www.pnr-rotaryfoundation.org) or contact a board member for time and place.
- Attending a meeting at Foothill High School Interact Club.
- Attend and participate in a club committee meeting, service project, club-sponsored community event or other approved Club activity.

To qualify as a makeup, the member must attend the makeup meeting and turn in a makeup slip within 14 days before or after the missed Club meeting. A meal credit of \$30 will be given if you paid a meal expense for the makeup meeting. Promptly notify the Treasurer about your makeup so your attendance record is updated.

Youth Protection Awareness Training

PNR requires all members to complete the District 5170 Youth Protection Awareness Training,

which is noted in item 1, below. If there is a strong likelihood that you will interact one-on-one with youth in the course of your Rotarian activities and duties, then the District requires you complete the three steps for the full Youth Protection Certification process. Visit <https://rotarydistrict5170.org/sitepage/youth-protection-1> for more information.

Here are the three steps, as noted in the Rotary Youth Protection Checklist (<https://clubrunner.blob.core.windows.net/00000050083/en-ca/files/homepage/youth-protection-checklist/Youth-Protection-Checklist.pdf>).

1. Complete the online District Youth Protection Awareness training course. To register for the course, contact the current club Youth Protection Officer. The course is the same for everyone, but each test is unique. After passing the test, you are notified immediately. You should save a copy of your passing result. However, if you fail, you can take it over until you pass. The District is informed of who has passed the course, which is then noted in the District Youth Protection Certification database.
2. Fill out the Youth Service Volunteer Affidavit form. Go to https://yehub.net/cgi-bin/YVM_get.cgi?pgid=vola to begin or edit your Youth Service Volunteer Affidavit Form. The YSVA form is required of all Rotarians and volunteers who have one-on-one contact with Youth. This is now done as part of an automated process. The online YSVA process includes responding to personal interview questions, as well as listing three references with their email addresses (only one of whom can be a Rotarian). The three references will be automatically contacted by email with a link to a set of reference check questions that they will be asked to complete. When requesting the YSVA form, as noted earlier, if you do not see your name listed for PNR, please contact the Club's Youth Protection Officer.
3. Access and read the LifeScan instructions (<https://clubrunner.blob.core.windows.net/00000050083/en-ca/files/sitepage/youth-protection-1/livescan-instructions/Livescan-instructions-021623.pdf>); then download and complete a LiveScan application form (<https://clubrunner.blob.core.windows.net/00000050083/en-ca/files/sitepage/youth-protection-1/livescan-request-form/Live-Scan-Form---Rotary-District-5170---10-6-22.pdf>) and take 3 copies to a State Registered Live Scan business (<https://oag.ca.gov/fingerprints/locations>). There is a nominal fee of \$50 to \$70.

For Your Information: Each Rotary Club is required by the District to have three members (at least one of whom is a male and one of whom is a female) fully certified in Youth Protection. This is accomplished by fulfilling the District Abuse Requirements (above).

Selected Past and Ongoing Community Service Projects by Pleasanton North Rotary

Pleasanton:

- A Starry Night (ASN) Gala Fundraiser or similar fundraiser.
- Annual Tri-Valley Turkey Burn, Thanksgiving Morning 5K/10K Walk-Run-Stroll
- Pleasanton Veterans Day Parade Float and Holiday Parade Float
- Food Sponsorship & Volunteer Kitchen Help for Open Heart Kitchen
- Annual Pancake Breakfast and Troop Packout
- Arroyo Mocho Cleanup
- Kids Against Hunger Bay Area
- Foothill High School Interact Program
- Scholarships for Rotary Youth Leadership Award (RYLA) Camp; Foothill High School Memorial Scholarships
- Helping Assistance League of Amador Valley in annual Clothing Children event and projects for Sunflower Hill and Shepherds Gate.

Bay Area:

- Providing and cooking meals for Veterans at the biennial East Bay Stand Down
- Service projects for Valley Humane Society.
- Serving meals at Berkeley Homeless Shelter.

International:

- Construction of composting latrines in the El Llanito, El Tunel, La Prusia, Leona, Coyalar, Playas Verdes and Justo Romero communities of Nicaragua. Planned for the future depending on outcome of political turmoil in partnership with Masaya Rotary Club
- Contributions to Rotary International "End Polio Now!" Campaign
- Equipping the General Hospital of Jalalabad, Afghanistan, with modern neonatal and adult patient monitoring equipment
- Donating an ambulance to the City of Villahermosa, Mexico
- Financial support and capital improvements for El Oasis Orphanage and its 85 children in Baja, California, Mexico
- Purchasing and distributing over 6400 wheelchairs to 14 Central and South American countries since 2005 with recent distributions in Mexico. and scheduled soon for Costa Rica
- Financing construction of water purification systems in Sri Lanka and Thailand. Financial support for a school in Siem Reap, Laos, helping educate children of street vendors.
- \$61,000 financial support in 2021 for high-priority Covid-19 medical equipment at Asian Health Services in Oakland, Axis Community Health in Livermore and Pleasanton, and Eden Medical Center in Castro Valley.

New Member Keys to Early Success

How do I start?

Get the most out of your membership by participating in Club projects and activities. Here are some ideas:

- Attend PNR Friday meetings as often as possible.
- Serve on a Club Committee where you can use your skills.
- Identify a need in your community and suggest a hands-on project to address it.
- Work with a Youth Service Program, such as the Pleasanton Foothill High School Interact Club, sponsored by our Club.
- Host a Youth Exchange student.
- Help organize your district's Rotary Youth Leadership Awards programs.
- Recommend a colleague or friend for membership in our Club.

How can I meet other Rotarians?

Rotary's global network of clubs and programs provide great opportunities to form enduring friendships with Rotary members and the people who benefit from its grants and initiatives around the world. Such opportunities include the following: :

- Attend the annual Rotary International Convention.
- Connect with Rotarians around the world who share your hobbies and personal interests or your service interests.
- Join a Discussion Group to exchange ideas on topics you're interested in.
- Become involved with planning or implementing PNR's local and international service projects.
- Participate in a vocational training team.
- Join the Cadre of Technical Advisers.

Resources & Reference

- My.Rotary.org
- [The Rotary Foundation Reference Guide](#)
- [Rotary magazine](#) or your regional Rotary magazine
- [Rotary Video Magazine collections](#)

Tools

- Take a [Rotary Learning Center Course](https://my.rotary.org/en/knowledge-and-resources/resources-and-reference) (<https://my.rotary.org/en/knowledge-and-resources/resources-and-reference>).
- Enroll in a District 5170 webinar.

Watch features on Rotary projects and check for discussion groups at www.rotary.org or www.myrotary.org.

Club Financial Information

Rotary Club of Pleasanton North

Income is derived from annual dues of \$1,500.00 collected quarterly. These funds pay for Club expenses, which are explained in detail below. Occasionally, additional funds are requested to cover a special event. The Rotary Club of Pleasanton North is a Rotary International chartered organization. Club dues and expenses may qualify as a deductible business expense. Consult a qualified tax professional for details.

Rotary Club of Pleasanton North Foundation

The Rotary Club of Pleasanton North Foundation is a separate 501(c)(3) legal entity affiliated with PNR. Income is derived from the Club's fundraising activities. While some of the income pays for nominal expenses, most of the income our Club raises is distributed by the PNR Foundation Board in the form of grants and scholarships awarded to qualified local charitable service organizations and deserving students. A portion of raised funds goes toward achieving the PNR Foundation's long-term goal of having a \$1,000,000 balance in the Foundation's Endowment Account to achieve future funding of grants and scholarships from interest income earned by the account. Net financial proceeds from PNR's annual Tri-Valley Turkey Burn event specifically support youth programs in Pleasanton and surrounding communities.

The Rotary Foundation (Rotary International)

The Rotary Foundation (TRF) is a qualified 501(c)(3) non-profit organization of Rotary International (RI) and is separate from PNR and the PNR Foundation. Funds are used for national and international service projects as well as for operating and staff expenses, and Rotarian Paul Harris Fellow (PHF) awards. The Club has an annual pledge drive to raise funds. Fundraising expenses and contributions are typically fully deductible. Consult a qualified tax professional for details.

Your Financial Obligations

Initiation Fee: \$150.00

An initiation fee of \$150.00 is required of a new member. \$100.00 will be submitted to The Rotary Foundation as an initial donation toward becoming a Paul Harris Fellow. The remaining \$50.00 goes to the Pleasanton North Rotary (PNR) Foundation Endowment Fund. New members transferring from another Rotary Club are exempt from paying the \$100 to the Rotary Foundation. The foregoing fees are tax deductible.

Quarterly Dues: \$375.00 per quarter / \$1,500.00 per year

As of Jan. 1, 2022, the cost of a regular membership in Pleasanton North Rotary was \$375.00 per quarter or \$1,500.00 per year. An invoice will be sent to each Member at the beginning of the quarter or pro-rated for new Members joining mid-quarter. The majority of the amount

covers weekly meeting meals even if you are unable to attend. If you miss a meeting and attend another Rotary club meeting or pay for a meal at another Rotary recognized event, a make-up credit of \$30.00 will be issued to your account if the make-up meeting falls within a two-week window of a missed PNR meeting. Your invoice can be paid by credit card conveniently accepted at every lunch meeting.

The following is a listing of what your quarterly dues covers:

- Meal expense at weekly meetings. Haps Original restaurant currently charges PNR \$30.00 for each person in attendance with a 35-person minimum. This amount includes the meal, gratuity, meeting room setup and tax.
- Meal expenses for invited guests such as guest luncheon speaker; Student-Of-The-Month and parents / principal; prospective new members (three meeting allowance); sponsored foreign exchange students, etc.
- District 5170 dues and Rotary International Dues, currently about \$150.00 per member per year.
- Club Administrative Expenses including Internet ClubRunner subscription; 1/3 storage rental; Pleasanton Chamber of Commerce membership; Post Office Box rental; Non-Profit Income Tax Preparation by CPA firm; Club badges and supplies; credit card fees; International Convention registration for incoming PNR President. These expenses total approximately \$13,000 annually.
- Club social expenses approved by PNR President and Treasurer.

Additional Expenses: Voluntary

Voluntary contributions are solicited annually for The Rotary Foundation, which go toward a Member's Paul Harris Fellow account. These contributions fund national and international Rotary projects. In addition, all Members are asked to support and attend fundraising events throughout the year. They support the PNR Foundation as explained above. While these contributions are voluntary, they can total up to \$1,000.00 or more a year.

"Family Membership" Dues

The category of a "Family Membership" was created in 2019 to provide membership opportunities for a regular member's spouse, domestic partner or offspring from the age of 18 to 30. A "Family Membership" in Pleasanton North Rotary currently costs \$200.00 per year for each family member. An invoice will be generated to the Family Member upon the acceptance of him or her into the Club and will be prorated monthly for the PNR Rotary year of July 1 – June 30th. The amount covers the annual dues paid to Rotary International and District 5170. In addition, a Family Member pays for the meal cost of each meeting he or she attends. The meal fee is currently \$30.00 payable with cash, check, or by credit card.

Contributions to the Rotary International Foundation (which starts a Member's account toward becoming a Paul Harris Fellow) and Rotary Foundation are voluntary.

Welcome to PNR from the Technology Chair

Congratulations on joining the “World’s Greatest Rotary Club”, Pleasanton North Rotary (PNR). We want to do our best to get you connected with the PNR membership and informed of all PNR activities, in addition to District and Rotary International activities. Getting you online and on our website quickly is the best way to accomplish this. If you have any problems or questions with the website, please contact the Technology Chair.

PNR Website and ClubRunner

When you are formally inducted into PNR, the Secretary will go to our members-only (ClubRunner) website and add your name and basic information (address, contact info, etc.). This information will alert Rotary International of your membership and will automatically send you an email that welcomes you and gives you a Login name and temporary password. Log into www.pnr-rotary.org, which will take you to our public website. Click on “Member Login” and enter your Login Name and Password. When a new website page appears, click on “Member Area”. This will link you to the ClubRunner administration page where you can update more of your personal information and “profile”. When doing so, it would be a good time to upload a recent photo of you to be included in the Club “Photo” membership roster. When in ClubRunner, you can explore many areas such as the Club Membership Roster; an email section and many more links to valuable information.

Rotary International Website

To obtain access to the Rotary International website and your specific membership data, go to my.rotary.org and follow directions for creating an account. Once registered, you'll have quick and easy access to a wealth of information including:

- Contribute to The Rotary Foundation (TRF)
- View your contribution history
- Manage your Rotary e-mail subscriptions
- Register for Rotary International meetings (ex.: Annual Convention)
- View secure sites with RI
- Club and District officers have access to additional records and reports

Privacy and e-Security Policy

As with any business, Rotary has to manage its affairs in the modern world of technology. To this end, the Board has adopted a Privacy and e-Security Policy. Please read this carefully and contact the Technology Chair if you have any questions.

1. Pleasanton North Rotary Member information consists of:
 - a. Personal data, which may be shared only with the members of the Club and
 - b. Business data, which may be shared with the public.
2. You as a member are permitted to make your own personal list of Club members for your own use in Rotary. Although business contact information may be passed on to someone

outside the Club, you cannot share this information outside the club without securing a formal approval from the Board.

3. The compilation of either member or non-member data, whether personal or business information, of any nature, is confidential. Members who come in contact with “lists” of names, whether constructed by themselves or obtained from the Club, or any information from our “A Starry Night” database or from other sources, promise:
 - a. To use the information solely for “the good of Rotary” as their function demands;
 - b. To never use such information in your own business or pass it on to any person for whatever reason;
 - c. To never gather or use any such information without the expressed knowledge and consent of either:
 - i. A Committee Chair, when applicable, who shall act with the expressed knowledge and consent of
 - ii. An Event Chair, when applicable, who shall act with the expressed knowledge and consent of
 - iii. The Board.
4. To never use the PNR logo or name on any letter or form without the express knowledge and consent of either:
 - a. A Committee Chair, when applicable, who shall act with the expressed knowledge and consent of
 - b. An Event Chair, when applicable, who shall act with the expressed knowledge and consent of the Board.

The following are strong recommendations to avoid viruses and malicious codes and maintain good etiquette:

5. Emails sent to members will **always** have a subject. Members should delete any email received without a subject.
6. Emails containing an attachment will explain the attachment in the body of the message. This text may be shortened only when the recipient already knows of and is expecting the attachment. A member receiving a message with an unexpected attachment should scrutinize the body text, and even then may ask the sender for confirmation of the message before opening the attachment, or delete it if there is any doubt about its authenticity, and then ask to have it sent again.
7. Members should not send nor save or open attachments with the extensions of **exe, dll, eml, vbs, tmp**. Any message bearing attachments with these extensions should be deleted upon receipt.
8. When sending messages, avoid “forwarding” messages that create attachments or long text trails. Instead, copy the portion of the message you wish to forward and paste it in a new message, or delete the “FW:” in the subject and unneeded text.
9. Do not forward email petitions. (Note that most petitions have no date to them. Some go around the Internet forever!) Petitions may be done from websites; they should never

come from email messages.

10. Scrutinize and research messages about your accounts, or money held for you, children in trouble and other items. Be aware of calls or emails from a tech support company or requests for gift cards as payment. Visit <http://www.fbi.gov/scams-safety/fraud> for more information.
11. Members are strongly encouraged to have anti-virus software on their computers and other Internet connected devices, **and** to ensure that virus definition lists are updated at least **weekly**. You should not assume that these automatic updates are always carried out as planned, manually verify regularly. Members are also encouraged to update their software a day or two after a new virus “makes the news”, since its solution should be posted by then.
12. Members are strongly encouraged to install all security updates to their Operating System (Windows, MAC, Chrome and Linux)
13. Members are strongly encouraged to install software patches, especially ones pertaining to security vulnerability, including the Office suite of programs, Word, Excel, etc., email software, Adobe programs and other commonly used programs.
14. Members are strongly encouraged to use complex passwords (at least 8 characters, upper and lower case letters, plus numbers and symbols) and, if electronically stored, use a password protected program such as PasswordSafe or KeePass. (Note: saving passwords in your browser is highly risky as these files are usually not encrypted.)

Duties of Club Officers and Committees

Being a Rotary Club Officer or Committee Chair is more than conducting Club operations and raising community funds. Rotary Club Officers and Chairs contact community leaders to let them know we are here to serve, find ways the Club can assist the community, and encourage and assist Club members in assisting the community, the nation, and the world. To assist Clubs in these goals, Rotary International has many documents and training materials to inform Rotarians of how to perform these duties and assure Rotary is properly represented at Club events and other functions. There are two primary documents, the Rotary Code of Policies and the Manual of Procedure. Current versions of these and other documents are at <https://www.rotary.org/myrotary/en/learning-reference/policies-procedures/governance-documents>. *= *Voting Board Member*

President *	Conduct Club and Board meetings, represent the Club at District and Area meetings.
President Elect *	Act as President (Pro Tem) in the President's absence and assist the President as needed.
Past President *	Advise the President.
Vice President *	Support and assist the President.
Treasurer *	Prepare invoices and collect dues from Club members; pay invoices when received; receive and process Club mail; take attendance at meetings and report to District. Issue year-end financial records to PNR's CPA for preparation of Non-Profit tax return.
Secretary *	Maintain Club member database; take Board meeting minutes; update Club documents; create new member certificates; order Club supplies; seek approval from Board and general membership of proposed new members; maintain current all PNR documents.
Sergeant-at-Arms *	Set up and take down Club equipment at meetings; assist the President in maintaining appropriate conduct at meetings. Assists with technology for hybrid meetings.
Club Service Chair *	Propose and direct Club activities that foster fellowship within the Club.
Community Service Chair *	Propose and direct Club activities that assist the community.
International Service Chair *	Propose and direct Club activities that assist with International projects; attend District and Area meetings on International projects.

Membership Chair *	Encourage member retention and new member acquisition. Lead PNR's Red Badge and Mentor programs to instill membership retention.
Vocational /Public Relations Chair *	Encourage and assist Rotarians to serve others through their chosen vocation.
Youth Service Chair *	Provide liaison services to local Interact; oversee local Youth Exchange.
Program Chair	Arrange weekly speakers for Club meetings.
Rotary Foundation Chair	Initiate and direct the annual pledge drive for The Rotary Foundation "End Polio Now" campaigns; coordinate a District Governor visit for awarding pledge pins and Paul Harris Fellow awards; collect and send annual TRF and new member initiation donations to Rotary International (RI).
We Be Caring Chair	Contact absent members; advise Club of member and family circumstances that Club might encourage or aid members and family.
Website / Social Media / Technology Chair	Update PNR website and assist members with use of and updating of technology.
Youth Protection Officer	Encourage and assist Club members to complete Youth Protection screening and training.
Youth Exchange Chair	Liaison to our Foreign Exchange Student Program; set up and support Host families; support exchange students.
Tri-Valley Turkey Burn (TVTb) (Co-)Chair(s)	Organize and staff our annual Thanksgiving morning 5K & 10K walk-run-stroll.
Fundraising (Co-)Chair(s)	Encourage fundraising activities and ideas and identify members to lead in these endeavors.
Fitness/Wellness Chair	Present thoughts and ideas on healthy living and lifestyles for our Members.
PNR Foundation President	Lead the seven member PNR Foundation Board at bi-monthly meetings where discussions and decisions are made concerning good fiscal management of our Club fundraising dollars and the issuance of grants to worthy local charities.

Present and Past

Pleasanton North Rotary - Club Presidents

Year	President	Nickname
2023-2024	Tom Powers	"Zamboni"
2022-2023	Billy Buckley	"Sasquatch"
2021-2022	Michael Cherman	"Eddie Munster"
2020-2021	Dave Pitcher	"Orville Redenbacher"
2019-2020	Tami Hennegan	"Swabbie"
2018-2019	André O. Wright	"Tinkerbell"
2017-2018	Gina Piper	"Princess"
2016-2017	David Eisenhower	"Slick"
2015-2016	Ed Golden	"Uncle Fester"
2014-2015	Thomas Hall	"Jethro"
2013-2014	Frank Hanna	"Bevo"
2012-2013	Tina Case	"Hello Kitty"
2011-2012	Ronda Henstorf	"Jane Doe"
2010-2011	Brian Damiani	"Gordon Gekko"
2009-2010	Dave Parker	"Mr. Rogers"
2008-2009	David Cherry	"Flat Tire"
2007-2008	Dominic Pipitone	"Focker"
2006-2007	Esther Becker	"Olive Oyl"
2005-2006	Jerry Pentin	"Gomer"
2004-2005	Bill Wheeler	"Ralph Kramden"
2003-2004	Susan DuPree	"Dr. Seuss"

2002-2003	Keith Seibert	“Woody”
2001-2002	Herb Ritter	“Elmer Fudd”
2000-2001	Wayne Yeaw	“Yoda”
1999-2000	Jack Parker	“Colonel Sanders”
1998-1999	Vince McNamara	“Peaches”
1997-1998	Martin Sweeney	“Moonbeam”
1996-1997	Gene Finch	“Mr. Magoo”
1995-1996	Ken McDonald	“Cal”
1994-1995	Ron Hyde	“Skippy”
1993-1994	Dave Walden	“Spudd”
1992-1993	Dick Howard	“Big Dick”
1991-1992	Ron Mize	
1990-1991	Larry Smith	“Dogmeat”
1989-1990	Sergio Carvacho	
1988-1989	Chuck Pickens	
1987-1988	Bruce Jobson	

Pleasanton North Rotary – Rotarian of the Year Award

<u>Year</u>	<u>Presented To</u>
2022-2023	Nick Valenziano
2021-2022	Billy Buckley
2020-2021	Mark Linsky
2019-2020	Darcy DeCoite
2018-2019	Jim Brice
2017-2018	Thomas Hall
2016-2017	Tami Hennegan
2015-2016	Dave Pitcher
2014-2015	Frank Hanna
2013-2014	Kevin Greenlee
2012-2013	Dominic Pipitone
2011-2012	Jim Brice
2010-2011	Jerry Pentin
2009-2010	Bill Wheeler
2008-2009	Francois Daquist
2007-2008	Dave Parker
2006-2007	Jerry Pentin
2005-2006	Bill Wheeler
2004-2005	Tony Mathews
2003-2004	Francois Daquist
2002-2003	Carol Ott
2001-2002	Mike Cloutier
2000-2001	Richard Cousins
1999-2000	Wayne Yeaw
1998-1999	Steve Sherman
1997-1998	Ron Hyde
1996-1997	Martin Sweeney
1995-1996	Herb Ritter

1994-1995	Paul Beha
1993-1994	Dick Howard
1992-1993	Vince McNamara
1991-1992	
1990-1991	Larry Smith
1989-1990	Chuck Pickens
1988-1989	Ron Hyde
1987-1988	Ken McDonald



Pleasanton North Rotary Blue Badge Requirements

“The Red Badge Road to Success”

Name: _____ **Preferred phone:#** _____

Email: _____

Classification: _____

Date of Induction into the Club: _____ **Sponsor:** _____

When you join PNR, you receive a Red Badge to indicate to others that you are a new member, learning the ways of Rotary and meeting fellow club members. Here is a list of activities you need to complete to receive your permanent Blue Badge:

Requirement	Date Completed
1. Attend one PNR social event, fundraiser or service project *	
2. Complete a Vocational Talk at a club meeting *	
3. Choose a PNR Committee that interests you or ask to be assigned one * Committee Name _____	
4. Complete roster information sheet on the PNR website in Club Runner *	
5. Complete the District Youth Protection Awareness Course, if not previously done (online) *	
6. Attend a meeting at another Rotary club	
7. Attend a PNR Club Board meeting	
8. Attend a PNR Foundation Board meeting	
9. Attend one Rotary District 5170 function/event	

*Denotes the requirements for a Rotarian transfer or a “Family Member”